

Thomas Babiak

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EDUCATION

Rutgers University Honors College

Bachelor of Science in Finance; Bachelor of Arts in Economics; minor in Computer Science

New Brunswick, NJ

Expected May 2022

- **GPA:** 3.82/4.00; **ACT:** 36/36; **SAT:** 1550/1600
- **Honors:** Presidential Scholarship (full scholarship awarded to top 1% of class); Road to Wall Street Program

PROFESSIONAL EXPERIENCE

Moelis & Company

Incoming Investment Banking Summer Analyst

New York, NY

May 2021 – August 2021

Rutgers University Endowment

Investment Analyst Intern

Piscataway, NJ

May 2020 – Present

- Evaluating investment opportunities for the Endowment Fund (\$1.4B AUM) through manager calls and due diligence

Fiera Capital

Product Research and Strategy Analyst Intern

New York, NY

October 2019 – May 2020

- Analyzed fund strategies and published key findings to improve sales and marketing team product knowledge
- Created data analysis algorithms using PowerBI to automate repetitive tasks, saving the team 15 hours per week
- Worked and commuted 25 hours per week while managing an 18-credit course load and extracurricular activities

Valley National Bank

Corporate Finance Summer Analyst

Wayne, NJ

June 2019 – August 2019

- Conducted due diligence and gained exposure to M&A analysis for the Valley Bank/Oritani Financial Corp. merger
- Forecasted the immediate and long-term financial impact of closing underperforming branches
- Led a team of interns to win a strategy pitch to the bank's COO, focusing on using technology to improve performance

LEADERSHIP AND ACTIVITIES

Rutgers Student Managed Investment Fund

Senior Investment Analyst

New Brunswick, NJ

September 2018 – Present

- Leading a team of 6 analysts within a club of 40 students managing a \$200k+ equity long-only portfolio
- Created equity research reports and pitches which included granular revenue forecasts, DCF models, and field research

College Federal Reserve Challenge Team

Co-Captain and Presenter for Rutgers University

New York, NY

January 2019 – Present

- Spearheading weekly meetings discussing economic research and developments to craft a Fed policy recommendation
- Presented policy recommendation at the Federal Reserve Bank of New York and answered questions

Rutgers University Outdoors Club

Trip Leader and Participant

New Brunswick, NJ

September 2018 – Present

- Organized winter and summer backpacking/camping expeditions into the Adirondack High Peaks
- Participating in camping, hiking, and whitewater rafting trips, as well as general club meetings and activities

Bender Trust Stock Pitch Competition (1st place out of 32)

Captain of 6-person team

New Brunswick, NJ

September 2018 – December 2018

- Developed a pitch for Facebook, Inc. including an investment thesis, DCF and relative valuation, risks, and catalysts
- Mentored participating teams by teaching valuation and financial modeling skills and providing constructive feedback
- Selected to serve as Co-Director of the program during the 2020-2021 academic year

ADDITIONAL INFORMATION

Additional Clubs: Rutgers Quantitative Finance Club, Little Investment Bankers of Rutgers (LIBOR)

Skills: Excel (advanced), VBA, HTML, Java, Python, PowerBI, eVestment

Languages: Polish (native speaker), Spanish (conversationally proficient)

Interests and Hobbies: Sailing, skiing, poker, piano, backpacking, classical music, weightlifting, European travel